

Safe Harbor

Each of the presentations today will contain forward-looking statements about our strategies, products, future results, performance or achievements, financial, operational and otherwise, including statements about our strategic priorities, business model transition, and guidance for the third quarter and fiscal year 2022; total addressable market (TAM), our long term financial and operational goals; our M&A strategy; our capital allocation initiatives; and our stock repurchase program. These statements reflect management's current expectations, estimates and assumptions based on the information currently available to us. These forward-looking statements are not guarantees of future performance and involve significant risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from results, performance or achievements expressed or implied by the forward-looking statements contained in these presentations, such as a failure to maintain subscriptions, billings, revenue, deferred revenue, margins and cash flow growth; difficulty in predicting those financial and performance metrics; failure to maintain spend management; developments in the COVID-19 pandemic and the resulting impact on our business and operations, general market, political, economic, and business conditions, failure to successfully integrate acquisitions and manage transitions to new business models and markets, including our efforts to expand in construction and manufacturing, and attract customers to our cloud-based offerings; failure to successfully expand adoption of our products; and negative developments in worldwide economic, business or political conditions.

A discussion of factors that may affect future results is contained in our most recent Form 10-K and Form 10-Q filings available at www.sec.gov, including descriptions of the risk factors that may impact us and the forward-looking statements made in these presentations. The forward-looking statements made in these presentations are being made as of the time and date of their live presentation. If these presentations are reviewed after the time and date of their live presentation, even if subsequently made available by us, on our website or otherwise, these presentations may not contain current or accurate information. We disclaim any obligation to update or revise any forward-looking statement based on new information, future events or otherwise.

Non-GAAP Financial Measures

These presentations include certain non-GAAP financial measures. Please see the section entitled "Reconciliation of GAAP Financial Measures to non-GAAP Financial Measures" in the Appendices attached to the presentations for an explanation of management's use of these measures and a reconciliation of the most directly comparable GAAP financial measures.



AUTODESK INVESTOR DAY

SEPTEMBER 1, 2021

Creating Customer Value at the Intersection of Products and Industries

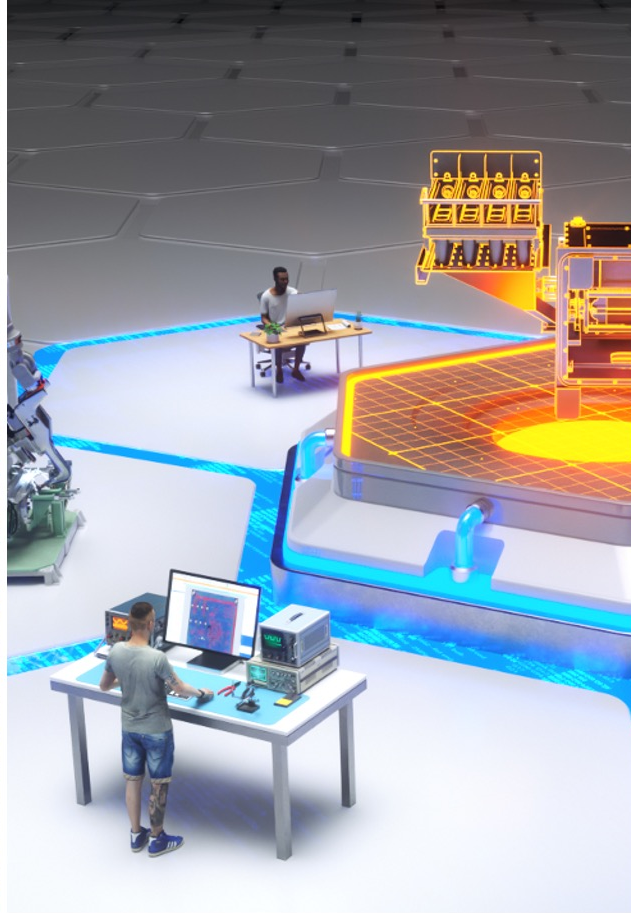
Raji Arasu

Executive Vice President and Chief Technology Officer





INDUSTRY CONVERGENCE



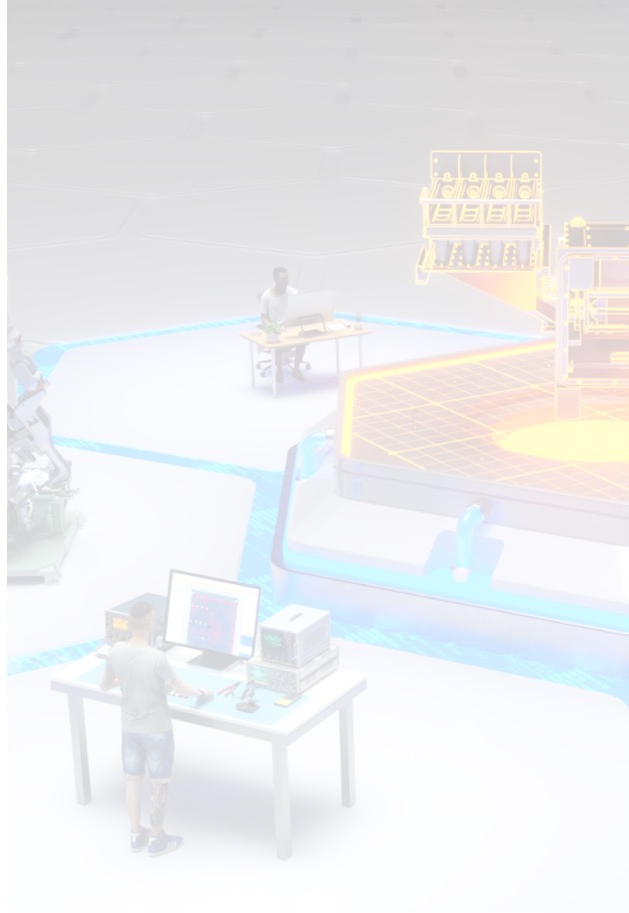
CONNECTED EVERYTHING



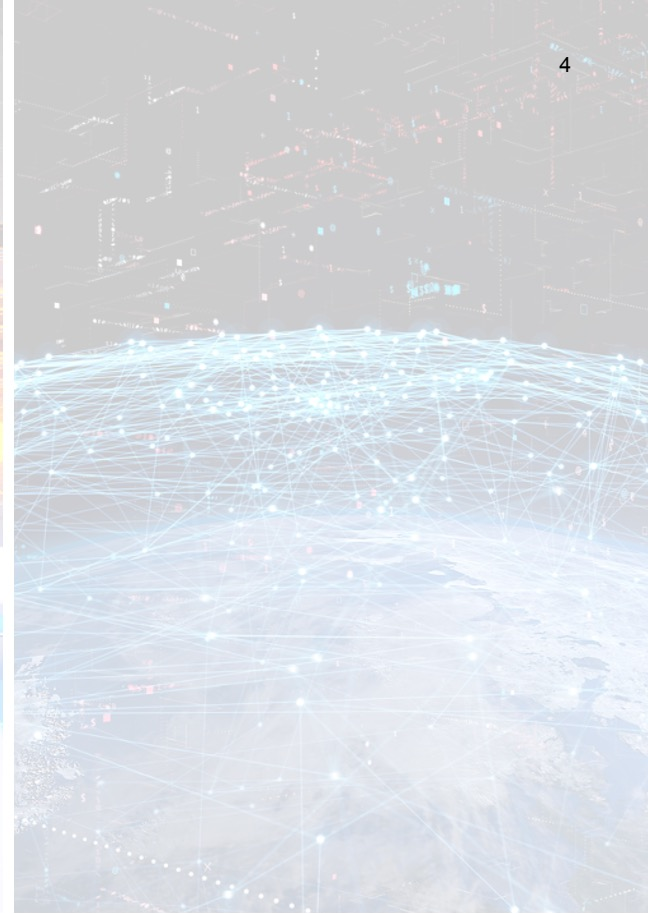
DIGITAL
TRANSFORMATION

INDUSTRY CONVERGENCE

- Design and Make in manufacturing
- Connected Construction in AEC
- Physical and digital experiences converging in AEC and M&E



CONNECTED EVERYTHING



DIGITAL
TRANSFORMATION

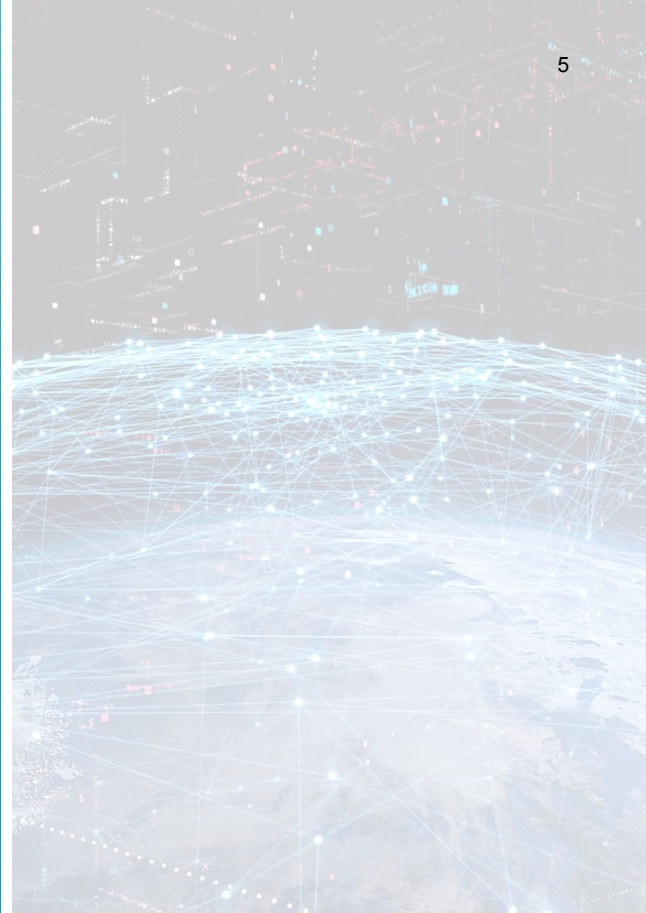


INDUSTRY CONVERGENCE

CONNECTED EVERYTHING

- Connected workflows
- Connected data
- Connected teams

CONNECTED EVERYTHING



DIGITAL
TRANSFORMATION



INDUSTRY CONVERGENCE



CONNECTED EVERYTHING

DIGITAL TRANSFORMATION

- Insights and AI embedded through the lifecycle
- Augmented workforce
- Consumers want smart products

DIGITAL
TRANSFORMATION



Platform Accelerates Innovation For Our Customers



AUTODESK® FORGE

Will Power Our Strategic Growth



We're Focusing on Three Areas in Forge



Extending
**MODERN CLOUD
SERVICES**



Connecting
DATA EXPERIENCES



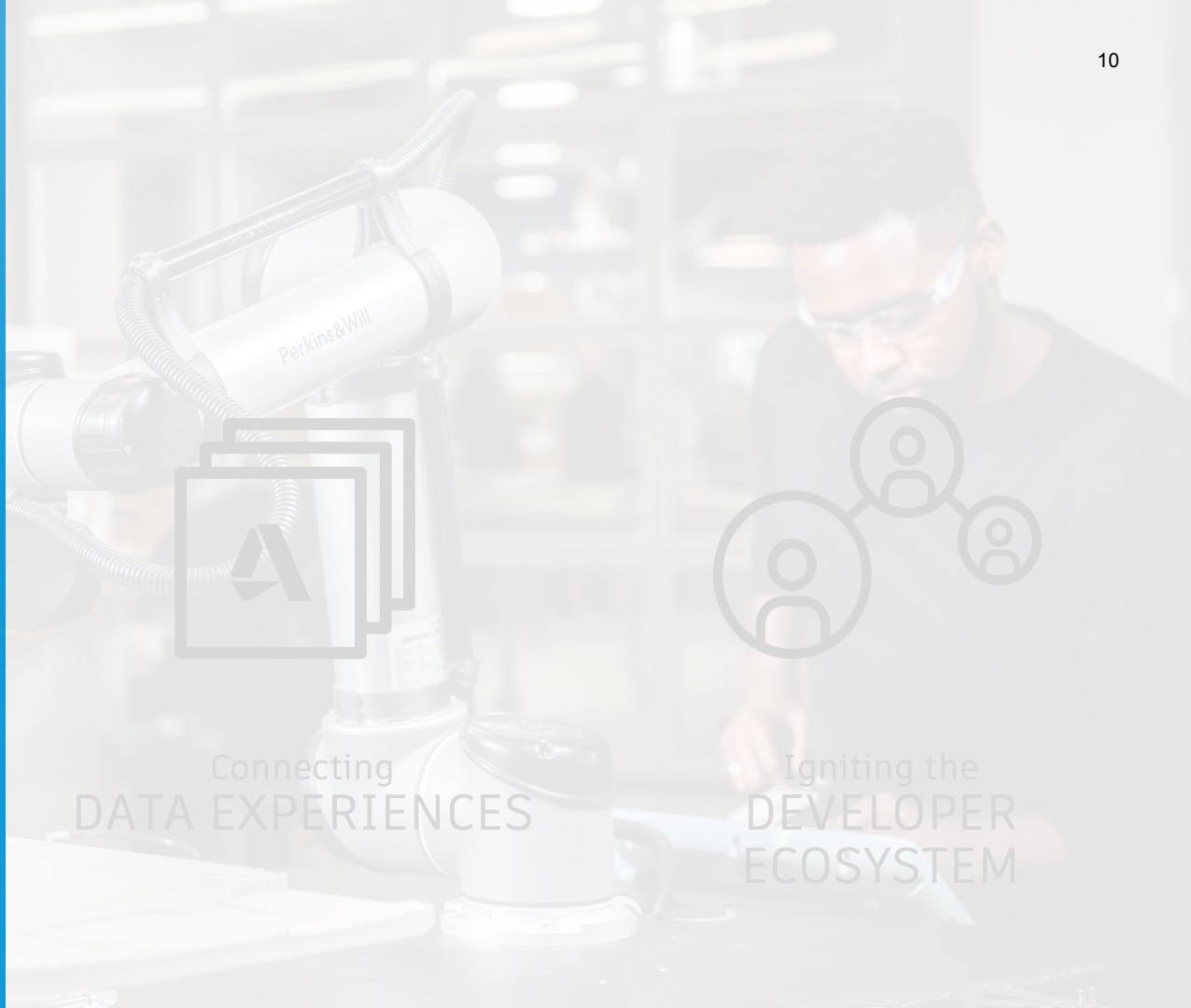
Igniting the
**DEVELOPER
ECOSYSTEM**

- Cloud-based
- Trusted
- Shared capabilities
- Productivity
- Hybrid experiences

Extending
**MODERN CLOUD
SERVICES**

Connecting
DATA EXPERIENCES

Igniting the
**DEVELOPER
ECOSYSTEM**



Hybrid Experiences Deliver Device Independence ¹¹ for Complex Projects



Offline
Mode



Native
Optimizations



Adaptive
Experiences



Extending
**MODERN CLOUD
SERVICES**

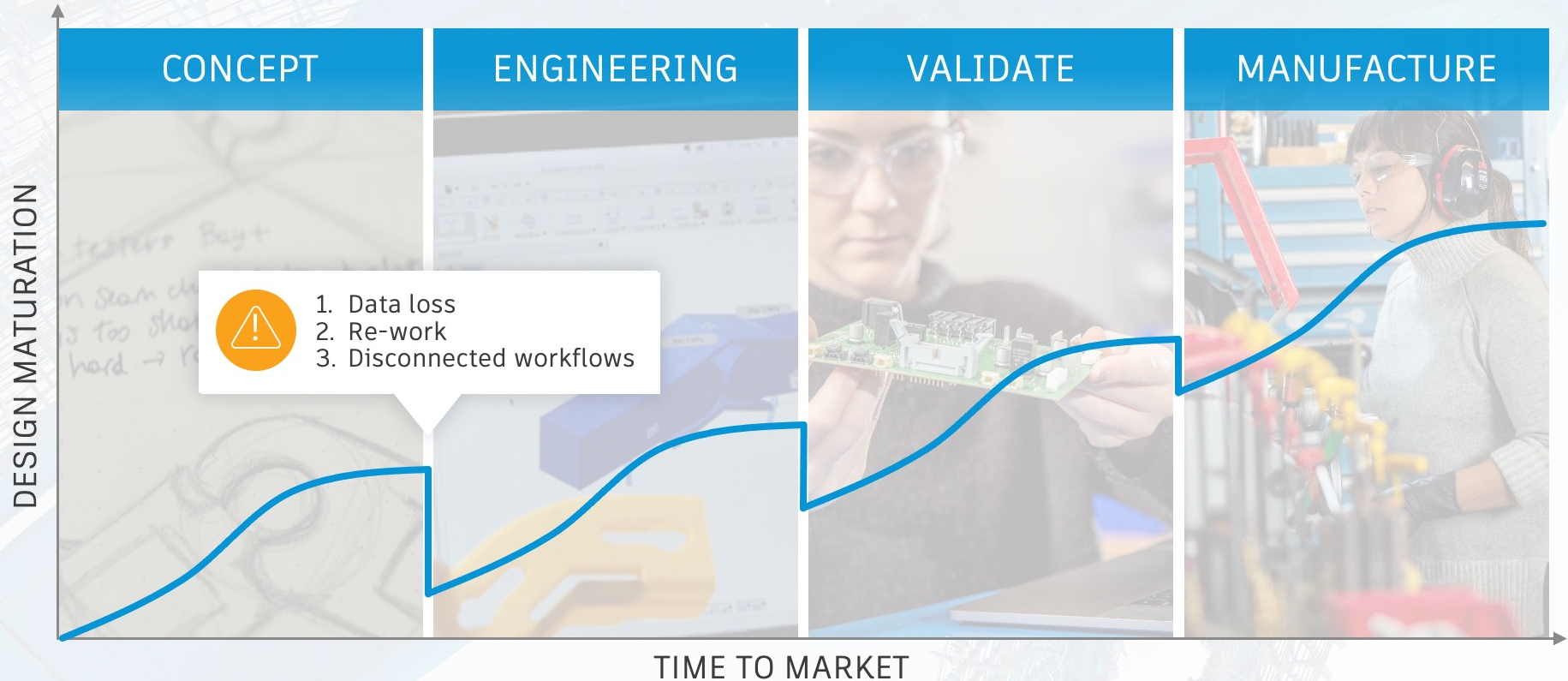
- Fluid data between products
- Cross-industry project experience
- Cross-industry user access

Connecting
DATA EXPERIENCES



Igniting the
**DEVELOPER
ECOSYSTEM**

Data Lost Between Phases



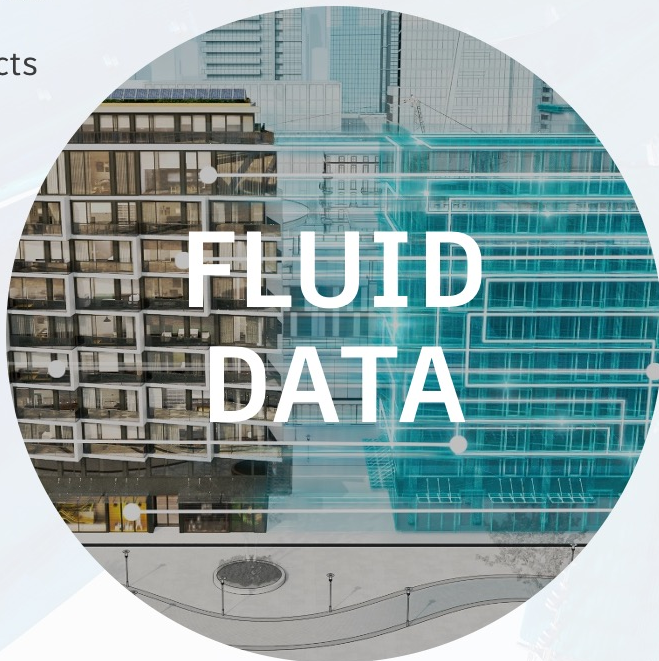
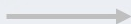
Exchanging Data Fluidly Between All Products

Revit to Inventor, and Revit to Microsoft Power Automate

Users can publish granular changes from their model that can be received and understood by other Autodesk products as well as third parties.



REVIT®



INVENTOR®

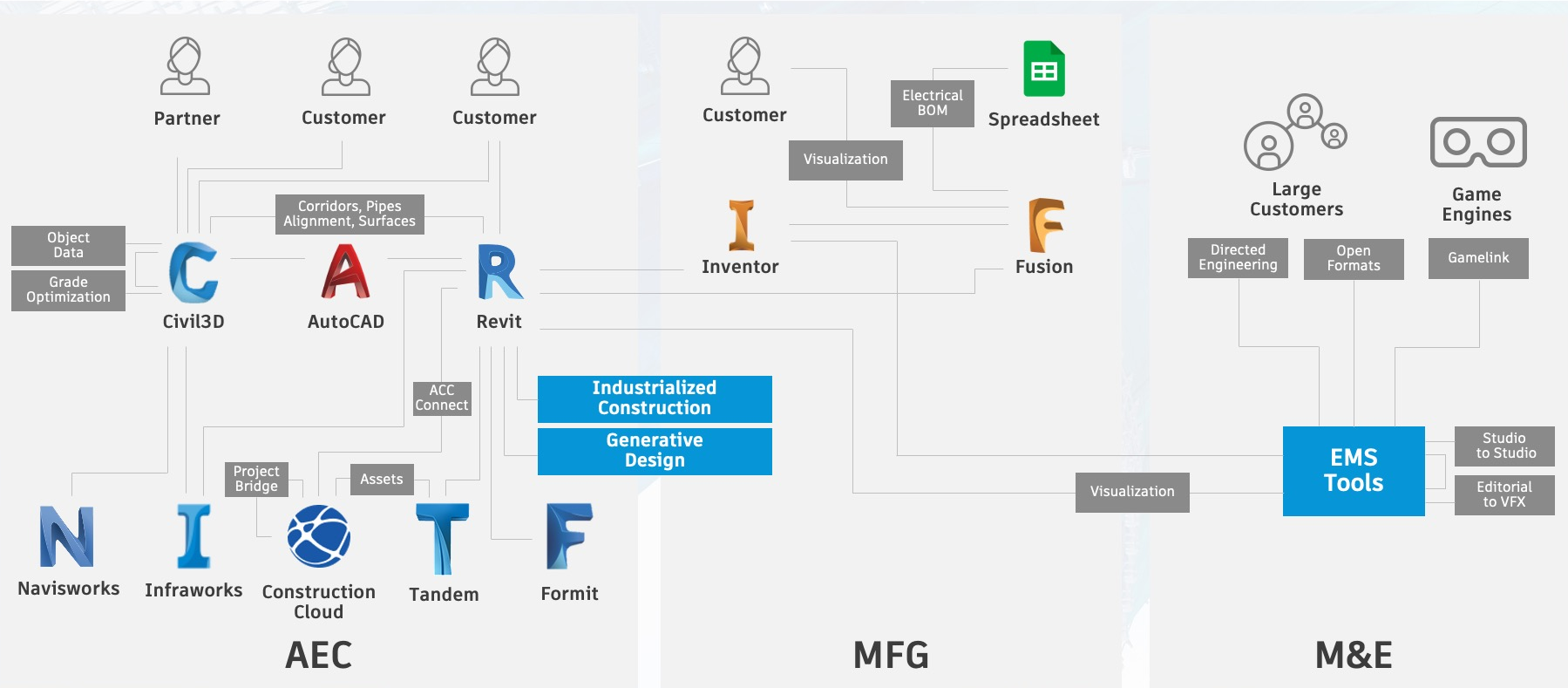


Power Automate



Prioritizing 50+ Fluid Data Workflows

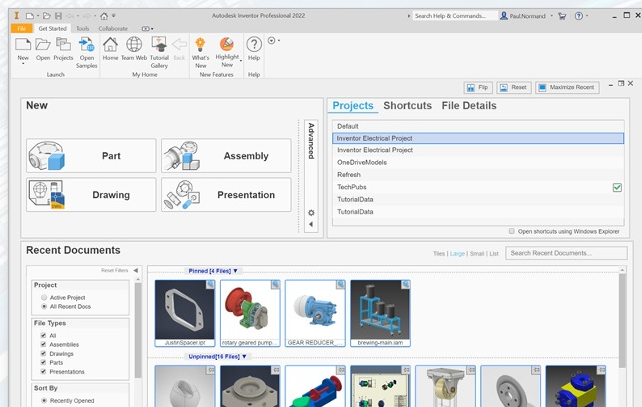
Visualizing the need for collaboration within industries, and convergence across industries



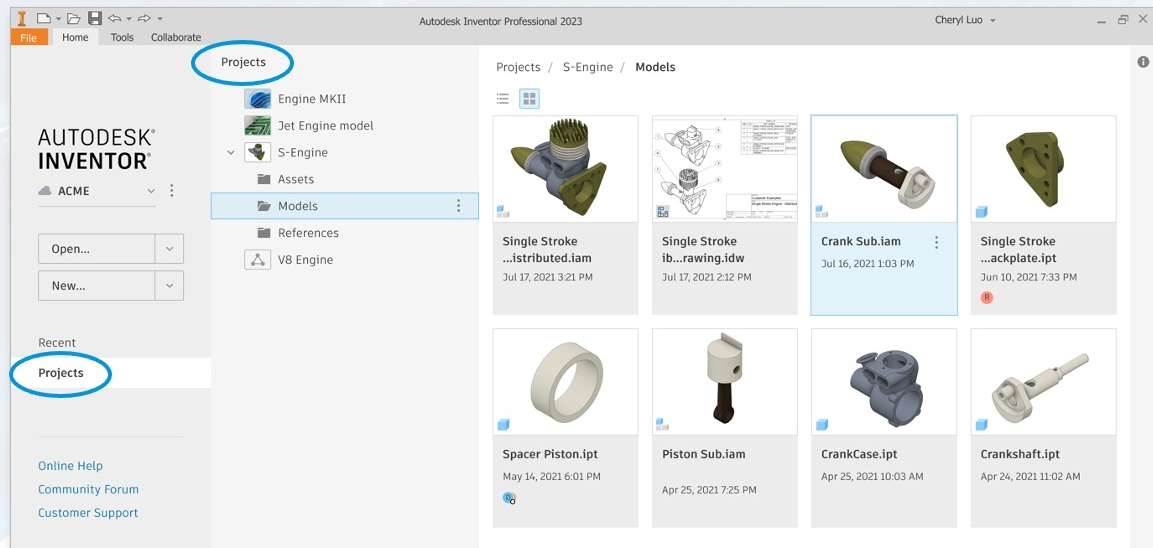
Cross-Industry Project Experience

Next step will be providing users with the same experience across Autodesk products

Users will be able to search for and access any of their Autodesk product data from any of our desktop, web, and mobile products.



TODAY

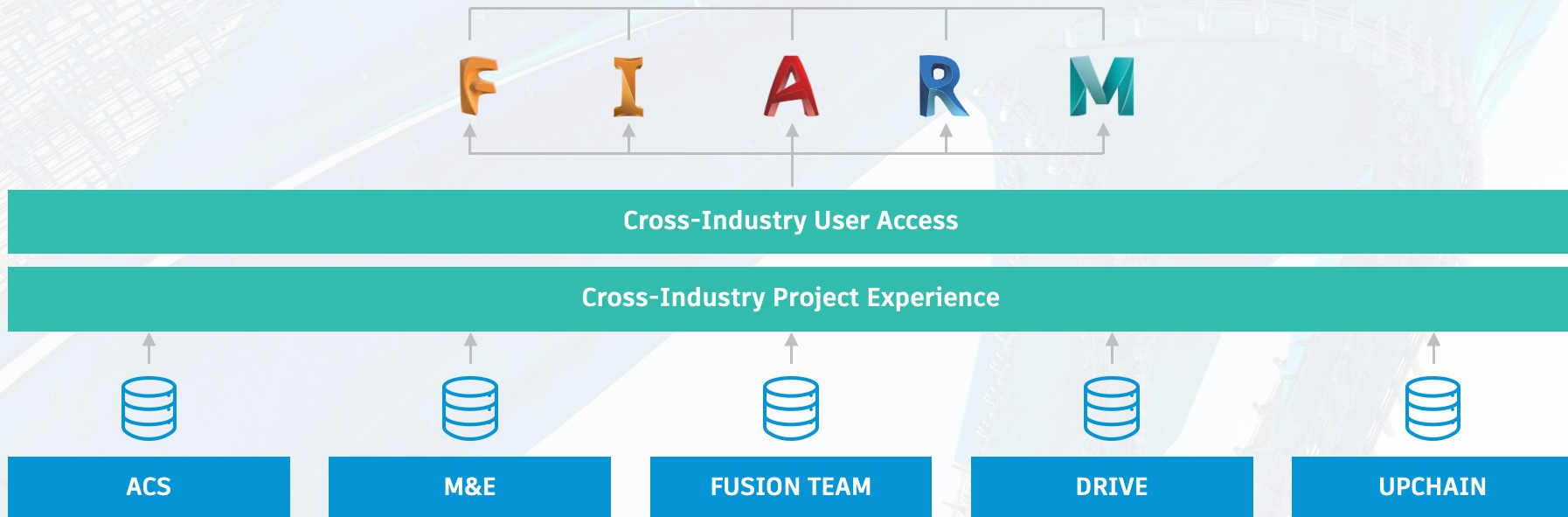


WORK IN PROGRESS

Cross-Industry User Access

Foundational to helping customers collaborate on projects

Users can manage features and users, and access data for all of their projects in a single location.





Extending
MODERN CLOUD
SERVICES

Connecting
DATA EXPERIENCES

- Platform experience
- Forge APIs
- App store
- Platform as a Product

Igniting the
DEVELOPER
ECOSYSTEM

Our History of Creating Extensible Open Platform ¹⁹



AUTOCAD

1000's of developers and users
~20K core APIs



MAYA[®]

100's of 3rd-party plugin developers
1000's of tools developed by
customers

Igniting Our Developer Ecosystem

↑ 29%

YoY

ACTIVE FORGE
DEVELOPERS

↑ 396%

YoY

PAID API USAGE

209B

API CALLS LAST
12 MONTHS

↑ 71%

YoY

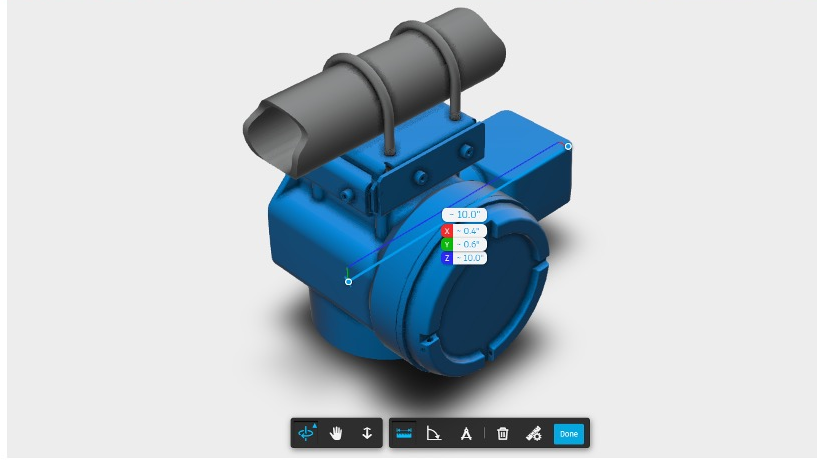


✓ **Forge APIs are driving value for a Fortune 500 manufacturing company**

Enabling Emerson customers to configure 740K models each year directly on their website.

Brad Budde
VP of Digital, Emerson Automation Solutions

“We learned from external research that when a manufacturer provides CAD drawings used by customers in engineering design, 68% of the time they go on to get the purchase order.”

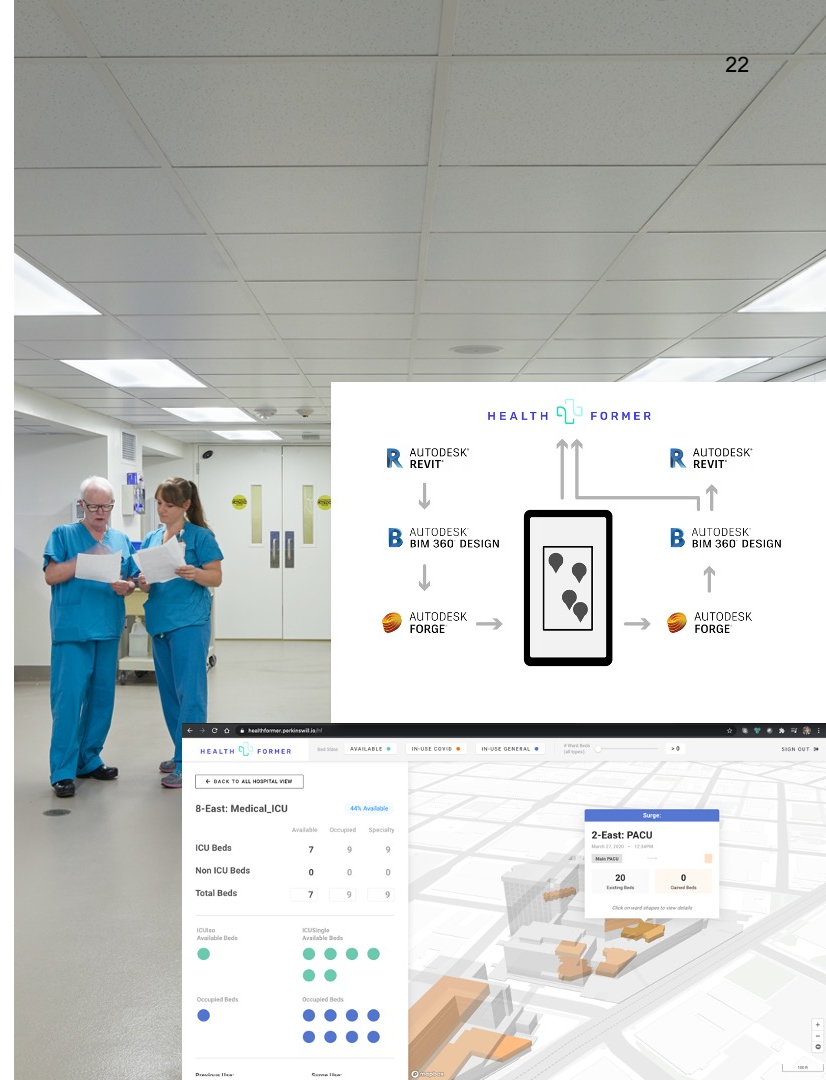


Perkins&Will

✓ A global architectural firm used Forge APIs to help hospital systems proactively manage COVID-19

Perkins&Will built a product called HealthFormer to support emergency planning and management of patient beds, allowing health workers to visualize models in real-time.

Forge provides a backbone for extending the firm's design models into new client-facing applications.



Scaling Our App Store

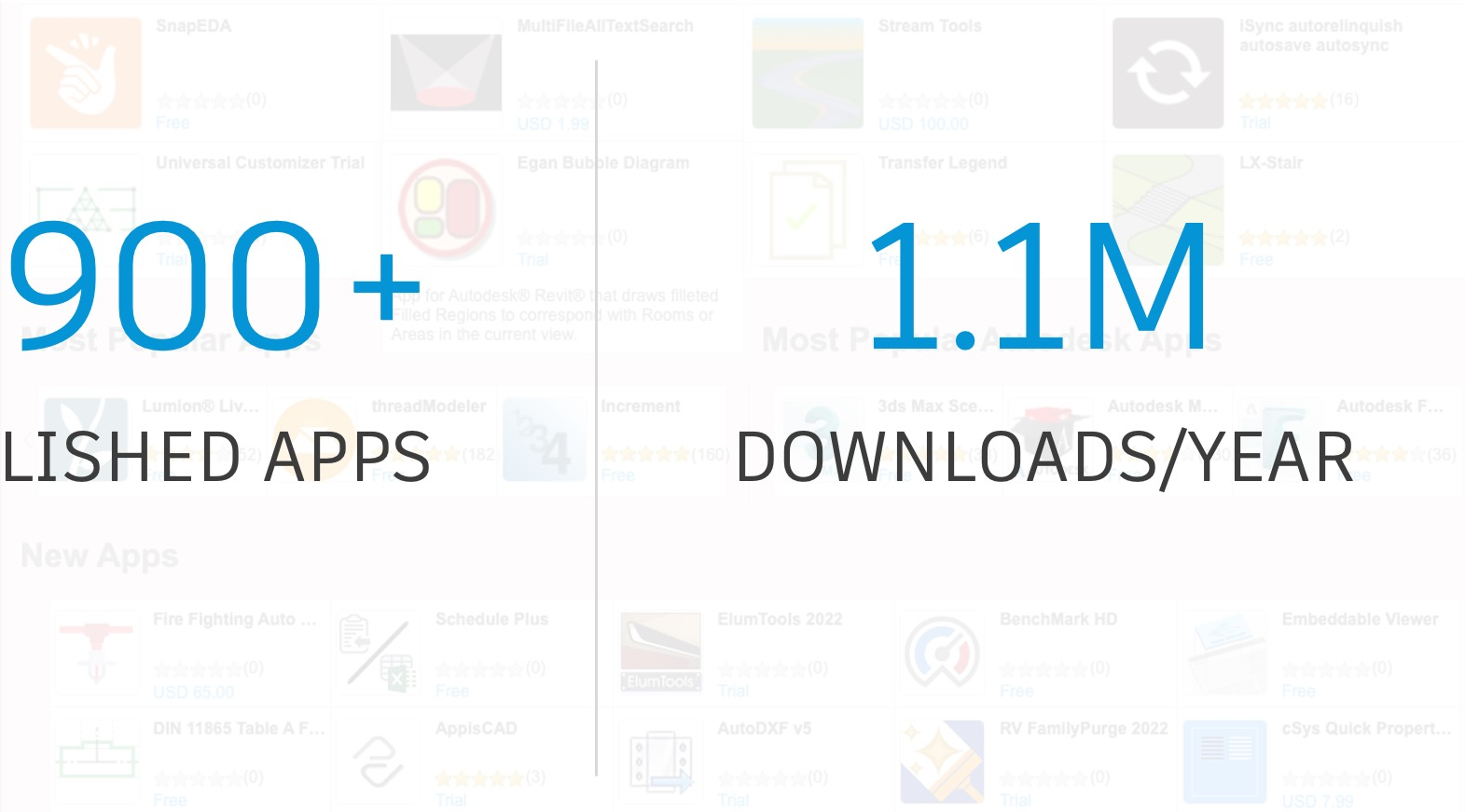
- Fusion 360
- 3ds Max
- Maya
- Robot Structural Analysis
- Autodesk Advance Steel
- AutoCAD Architecture
- Autodesk Civil 3D
- AutoCAD MEP
- AutoCAD Mechanical
- AutoCAD Map 3D
- AutoCAD Electrical
- AutoCAD Plant 3D
- Atlas
- Navisworks
- Vault
- Simulation

3,900+

PUBLISHED APPS

1.1M

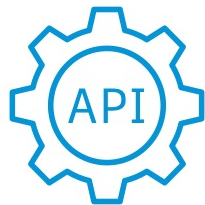
DOWNLOADS/YEAR



We're Delivering Platform as a Product

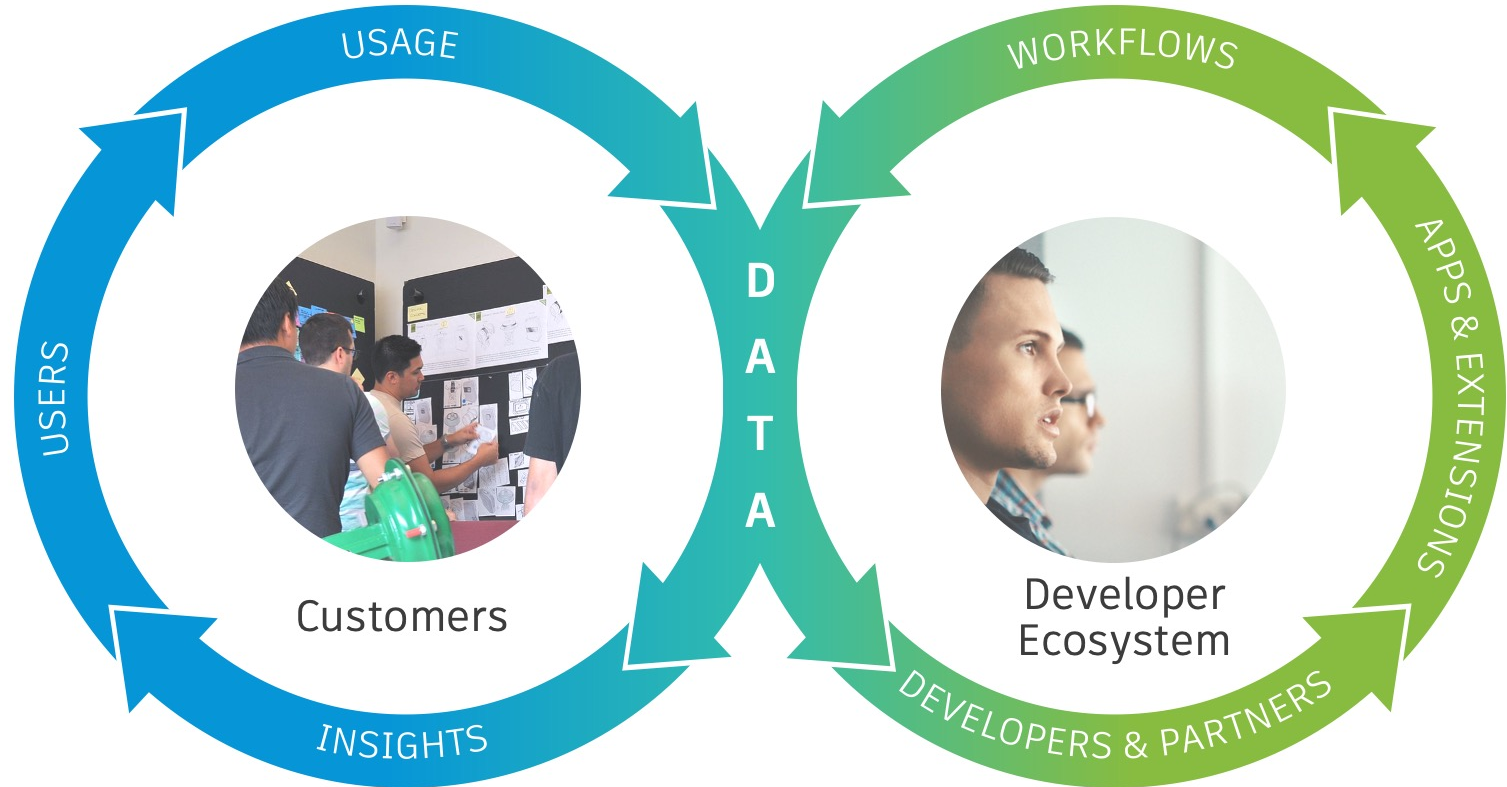
Customers, developers, ISVs, systems integrators, and partners are asking for more APIs to integrate into their workflows

- Digital Twin - Tandem
- Granular and interconnected Data
- Integration with ERPs – Sage, SFDC, SAP, Oracle
- Connectors with IOT data
- And many more



An Open Platform Accelerates the Flywheel Effect²⁵

Adding value to customers, third-party developers, partners, and Autodesk



How We Win

**CONNECTED
WORKFLOWS**

THROUGH DATA
EXPERIENCES

**HYBRID
EXPERIENCES**

THROUGH MODERN
CLOUD SERVICES

**PLATFORM AS A
PRODUCT**

THROUGH DEVELOPER
ECOSYSTEM

**DELIVERING IMPACTFUL OUTCOMES
FOR OUR CUSTOMERS**

