Safe Harbor

Each of the presentations today will contain forward-looking statements about our strategies, products, future results, performance or achievements, financial, operational and otherwise, including statements about our strategic priorities, business model transition, and guidance for the second quarter and fiscal year 2021; total addressable market (TAM), our long term financial and operational goals; our M&A strategy; our capital allocation initiatives; and our stock repurchase program. These statements reflect management’s current expectations, estimates and assumptions based on the information currently available to us. These forward-looking statements are not guarantees of future performance and involve significant risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from results, performance or achievements expressed or implied by the forward-looking statements contained in these presentations, such as a failure to maintain subscriptions, billings, revenue, deferred revenue, margins and cash flow growth; difficulty in predicting those financial and performance metrics; failure to maintain spend management; developments in the COVID-19 pandemic and the resulting impact on our business and operations, general market, political, economic, and business conditions, failure to successfully integrate acquisitions and manage transitions to new business models and markets, including our efforts to expand in construction and manufacturing, and attract customers to our cloud-based offerings; failure to successfully expand adoption of our products; and negative developments in worldwide economic, business or political conditions.

A discussion of factors that may affect future results is contained in our most recent Form 10-K and Form 10-Q filings available at www.sec.gov, including descriptions of the risk factors that may impact us and the forward-looking statements made in these presentations. The forward-looking statements made in these presentations are being made as of the time and date of their live presentation. If these presentations are reviewed after the time and date of their live presentation, even if subsequently made available by us, on our website or otherwise, these presentations may not contain current or accurate information. We disclaim any obligation to update or revise any forward-looking statement based on new information, future events or otherwise.

Non-GAAP Financial Measures
These presentations include certain non-GAAP financial measures. Please see the section entitled “Reconciliation of GAAP Financial Measures to non-GAAP Financial Measures” in the Appendices attached to the presentations for an explanation of management’s use of these measures and a reconciliation of the most directly comparable GAAP financial measures.
AUTODESK INVESTOR DAY
JUNE 3, 2020

Innovation and Differentiation Drive Growth in the Design Portfolio

Amy Bunszel
Senior Vice President, Design and Creation Products

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~4 MILLION DESIGN SUBSCRIBERS
400,000 SUBSCRIBERS ON OLDER MAINTENANCE MODEL TODAY
7 MILLION

PROFESSIONALS LISTED AUTOCAD AS A SKILL ON LINKEDIN

*Data gathered from LinkedIn Talent Insights as of 5/15/2020*
Top Five AutoCAD Competitors
Skill listed by professionals on LinkedIn*

233,316  11,824  10,496
MicroStation  ARES  DraftSight

2,891  2,613
ZWCAD  BricsCAD

*Data gathered from LinkedIn Talent Insights as of 5/15/2020
Onramp to 3D

Skill listed by professionals on LinkedIn*

1,045,204  501,007  662,883
Revit    Inventor    3ds Max

*Data gathered from LinkedIn Talent Insights as of 5/15/2020
Ongoing Modernization
Across all products for all users
Modern AutoCAD
Reducing Barriers to Entry

51% of Revit users also use AutoCAD
Modern Inventor

New levels of cloud connectivity for Inventor and Vault
Modern Maya

60 new features in Maya to help animators work faster

ITERATE EVEN FASTER

DRASTICALLY INCREASE PLAYBACK SPEED

JUMP START ANIMATION TASKS
MCCARTHY BUILDING COMPANIES’ SAVES MORE THAN $250,000 ON A HOSPITAL UPGRADE USING BIM 360 AND REVIT.
BIM 360 Design Subscriptions
Includes Revit Cloud Worksharing
Cumulative Projects in BIM 360 Design

Cumulative Projects

EAP* Start:
Mar 24, 2020

~200% growth over pre-EAP* period

*Extended Access Program started in response to COVID-19
BIM 360 Design
Now with Collaboration for Civil 3D and Plant 3D
Revit and Inventor Workflows

Design in the context of the building geometry with changes seen in both Revit and Inventor
$655M RAIL OPPORTUNITY
Expansion in Rail
Integrated track layout with station design
Estimated Total Active Non-Subscribers

50% of the 1-5 year back cohort uses the product more than 45 days/year with most of them at over 60 days per year

$0.9M + 0.9M = 1.8M$

Estimated Active 5+ Years Back

Known Active 5 Years Back

Estimated Total Active Non-Subscribers
The Non-Compliant Opportunity

5M PAYING SUBSCRIPTIONS

12M NON-COMPLIANT USERS
Ever Widening Gap of New Capabilities

Customers using older products are missing out on new capabilities
Ever Widening Gap of New Capabilities

Shared views in Inventor allows for cloud-enabled collaboration
Ever Widening Gap of New Capabilities

5x speed improvements in Maya enabled by multi-threading
Ever Widening Gap of New Capabilities

Inclusion of specialized toolsets within AutoCAD
AutoCAD Anywhere

AutoCAD web usage increased 42% from February 2020 to April 2020

+9B
1.5M/day
Multi-platform AutoCAD
Modern use paradigms and platforms
Generative Design in Revit
Embodied Carbon Construction ("EC3") Tool

Revit users can use their existing model data to make climate smart decisions